OVERVIEW OF LOBBYWORKS

Lobbyworks is a visitor management system that enables each individual owner to login into the system with a unique username and password. Once logged into the system, lobbyworks allows our owners to pre-register their guest, contractor, vendor, or renter.

Once an owner completes the online registration for that person, the information is automatically populated into the system at the gatehouse. An hour prior to arrival; a pass containing the person's name and all information pertaining to their visit will print out at the gatehouse and be waiting for their arrival. The pass will need to be displayed in plain view on the driver's side dash while they are on the property.

Once your guest, contractor, vendor, or renter arrives; they will be issued their pass, their vehicle state and tag number will be entered into lobbyworks and then they will be signed in. You have the ability to check on the status of or update an arrival or departure time of anyone you have registered. If you have authorized a person for more than one day or the person enters the property more than one time during the day, then their pass will be re-scanned to validate that the pass has not expired, plus it will show that the person has left the property and re-entered the main gate.

For your guest(s) that have unlimited access to the property (ie: children, parents, etc) you will need to register them online. Please set their pass to expire on 12/31/20—and it can be easily renewed in December, before it expires.

Please remember, that each household that owns property at the Peninsula will have their own unique username and password. The first time that you log onto lobbyworks, please use <u>guest</u> as the password. Lobbyworks will then require you to enter a new password. This password is not viewable by any of our staff or any administrator. If you ever need to have your password reset, please contact the Peninsula Community Association at 302.947.2036 or the gatehouse at 302.947.4456. We have the ability to reset your password to <u>guest</u> and then you will follow the instructions above to enter your new password.

The Lobbyworks Visitor Management System is used for various types of facilities (ie: colleges, office complexes, factories, etc). Because of this, there will be some options that you will see that the PCA is not currently using.

LOGGING INTO LOBBYWORKS:

 <u>https://penlw.advantechsecurity.net/lobbyworks</u> (takes you directly to the sign-in page – see picture below). At the login screen, type in your username and password. The company will always be The Peninsula. Use Lobbyworks Authentication should always be checked. Click logon.

bbyWorks b Center			
Select Language ish (United States) ▼		Log	on
	Company	The Peninsula	•
		 Use Windows Authenticatio Use LobbyWorks Authentication Use LDAP Authentication and 	ation
	User Name	1	
	Password		
		Logon	

2) www.peninsulamembers.com (this is the members page). On the left side of the page under the heading "Member Central", scroll down to "Lobbyworks - Guest Registration" and click on this link. It will open the page that has the "how to user guide" and there is the link to take you directly to the Lobbyworks sign in page. Please make sure you use your Lobbyworks user id and password to access the Lobbyworks Visitor Management System. The user guide will give you step by step instructions, including pictures to assist you in using the Lobbyworks Visitor Management System.



3) http://peninsula-delaware.com/homeowners/ (this is the owner's page). Click on the green box "Open Lobbyworks" and a new web page will open with the Lobbyworks sign-in page displayed (it will look like the sign in page pictured above in section 1).



Changing your password:

You will see the screen below, which is where you will change your password from "guest" to your own unique password. Remember, we cannot see your password; we can only reset it to "guest". After you enter your unique password twice, click "change password".

LobbyWorks Web Center		
You are logged in as Welch, William		Logon Password Change
Log off		CHANGE PASSWORD
	Company User Name	The Peninsula Welch1007
	New Password	I
	Confirm New Password	
		Change Password

Using Lobbyworks:

The first screen you will see after changing your password will be used to navigate LobbyWorks. From this screen (pictured below); you can update your information by going to Personal Profile (remember to save the changes) and register guests by going to Pre-registered Visits.

LobbyWorks Web Center						
You are logged in as Welch, William	ŀ	Active	Visits			
Log off			There are no items			
🔩 → Personal Profile	Authorize/Sign out	<u>Status</u>	Last Name	First Name	Company	Host
S→ Pre-registered Visits						
Image: Group Visitors						
Active Visits						
■→ Denied Visitors						
@→ Help						

To update your personal information, click Personal Profile and update the available fields (indicated with arrows). Remember to click save when finished.

LobbyWorks Web Center			
You are logged in as Welch, William		Perso	nal Profile
Log off	First Name	William	
Sta-* Personal Profile	Last Name	Welch	
Pre-registered Visits	Host Company	The Peninsula	
	Host Site	Site1	
Group Visitors	Host Building	Building1	
Active Visits	Department	> 21813 Peninsula Esplan	ade, Peninsula Gatehous
■→ Denied Visitors	Phone	3029474456	
 Denied visitors 	Mobile Phone		
?→ Help	E-mail	pcasecsupv@gmail.com	
	Alternate Host 1	Ŷ	
	Alternate Host 2		
		 Send visits notification Send visits notification 	
		Cancel	Save

PRE-REGISTERING A VISITOR:

Click on **Pre-Registered Visits** on the left hand column.



Click on **Pre-Register New Visitor.** The Pre-Register New Visitor page will open (see following picture).

LobbyWorks Web Center		
You are logged in as Welch, William		Pre-register new visitor
Log off	Pre-register new	visitor
💁 Personal Profile	Host Company	The Peninsula
Pre-registered Visits	Host Site Host Building	Building1
Group Visitors	Visit Category	_Guest v
Active Visits	First Name [*] Last Name [*]	
♥→ Denied Visitors	Company	
?→ Help		Continue
	* indicates mandator	ry field

Enter the required information: Click the drop down menu for Visit Category, and then select the type of visit (Guest, Rental, Contractor/Vendor, Realtor).

Enter you guest or renters first name and last name. If you have a realtor, delivery, contractor or vendor coming; enter their first name, last name and company name. If you do not know the delivery, contractor or vendors first and last name; please enter the company name in the first name, last name and company name slots. See below pictures.

Guests:

LobbyWorks Web Center			
You are logged in as Welch, William <u>Log off</u>	Pre-register new v	Pre-register new	visitor
🔩 → Personal Profile	Host Company Host Site	The Peninsula Site1	v
S→ Pre-registered Visits	Host Building	Building1	•
	Visit Category	_Guest	*
	First Name [*]	Mickey	
Active Visits	Last Name [*]	Mouse	
Denied Visitors	Company		
🕢 Help		Continue	
	* indicates mandator	ry field	

Contractors/Vendors/Deliveries (Person's name is not known):



Contractors/Vendors/Deliveries (Person's name is known):

Web Center			
You are logged in as Welch, William		Pre-register ne	w visitor
Log off	Pre-register new	visitor	
	Host Company	The Peninsula	•
Personal Profile	Host Site*	Site1	V
Pre-registered Visits	Host Building*	Building1	V
Group Visitors	Visit Category	_Contractor/Vendor	V
	First Name*	Fred	
Active Visits	Last Name*	Flintstone	
Denied Visitors	Company	Megee Plumbing	
∂→ Help		Continue	

Rentals:



For Realtors:



Then click "continue". The screen will look like the picture below.

Please be sure to complete the following fields on the registration form: These are the only fields that are required to be completed.

Visit Category - Guest, Contractor/Vendor, Rental.

First Name, Last Name, Company Name & Host Employee will already be filled in.

Date Expected - This is the arrival date. You can change the time, but 8 am is the default time. **Expire Date** - This is the date the pass will expire. You can change the time, but 23:59 is the default expiration time.

Preauthorized – DO NOT check this box. Doing so will result in the Gatehouse NOT being notified you have visitors coming.

Visit Note - Not required, but any additional notes can be entered here.

Homeowner Agreement – This section contains important information. Please read this section. The default setting is "I Disagree". You must select "I Agree".

Click on **Finish.** If you need to correct the first or last name or company information, hit "Back". Then just select "I Agree" and click Finish.



Your visitor will appear in your profile (see 1st picture below picture). Once they have been signed in, your visitor will no longer appear under Pre-Registered Visits. It will appear under Active Visits (see 2nd picture below).

ou are logged in as Welch, William <u>Log off</u>	Delete Pre-re		_	ered Visit	S	
n→ Personal Profile	🔳 Edit	Last Name	First Name	Company	Date Expected	Host Employee
→ Pre-registered Visits	. . .	<u>Goldberg</u>	Whoopie	Flying Carpet Realty	12/7/2017 8:00:00 AM	Welch William
Group Visitors				1		
Active Visits						
Denied Visitors						
Help						
LobbyWorks Veb Center						
'ou are logged in as Welch, William			Activ	ve Visits		
William Log off	Authorize/Sig out	jn <u>Status</u>	Activ	e Visits	Company	Host
William Log off Personal Profile	and the second second second second second	n <u>Status</u> Signed In			Company Flying Carpet Realty	Host Welch William
William Log off	out	Status	Last Name	First Name		

Editing Pre-Registered Visitors:

- Click on **Pre-Registered Visits** to view <u>visitors that have not yet been signed in</u> by the gatehouse.
- To edit a visit, click on **their underlined last name**. This will take you to the pre-registration screen and allow you to edit the information. When finished editing, click on **Finish**.

Deleting Pre-Registered Visitors:

- To delete a visit, click on the **check box** to the left of their name and the click delete. Please note that only Visitors that have NOT arrived can be deleted.
- The system will ask you "Are you sure you want to delete the selected records?" You must select YES or NO.



You are logged in as Welch, William <u>Log off</u>	Delete	e Pre-i	Pro register new visito	e-regist	ered Vis	sits	
🛱 🕶 Personal Profile	-	Edit		First Name	Company		Host Employee
Pre-registered Visits	2	20	Clause			12/7/2017 8:00:00 AM	Welch William
I Group Visitors IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII				Are you sure you wa selected Records?	nt to delete the		
🖉 🗝 Denied Visitors					Yes No		
O→ Help					- <u>Ú</u>		

PRE-REGISTERING A GROUP:

Click on Groups Visitors in the left column. Then click on Pre-Register New Group. See below picture.

u are logged in as Welch, William <u>Log off</u>	Delete Pre-regis		up Visitors		
• Personal Profile			There are no item	s	
Pre-registered Visits	Edit	Group Name	Date Expected	<u>Host</u>	Group Members Count
🕬 Group Visitors	3				
Active Visits					

The group registration window will open. See picture below.

Please be sure to complete the following fields on the registration form: These are the only fields that are required to be completed.

Visit Category – Guest or Rental.

Group Name – Enter the group's name.

First Name, Last Name, Host Employee will already be filled in.

Date Expected - This is the arrival date. You can change the time, but 8 am is the default time. **Expire Date** - This is the date the pass will expire. You can change the time, but 23:59 is the default expiration time.

Preauthorized – DO NOT check this box. Doing so will result in the Gatehouse NOT being notified you have visitors coming.

Visit Note - Not required, but any additional notes can be entered here.

Adding Names - Now you will need to enter each visitor's first and last name. After entering the first & last name, click Add->. Repeat this step for each group member. If you need to delete a person; Click on their name in the Group Visit Members, Then click <-Remove.

Homeowner Agreement – This section contains important information. Please read this section. The default setting is "I Disagree". You must select "I Agree".

Click on **Finish.** If you need to correct the first or last name or company information, hit "Back". Then just select "I Agree" and click Finish.

William Log off Personal Profile		Cro	up Vicitore	
		Gro	up Visitors	
Personal Profile	Pre-register new g	roup		
Personal Profile			NEW VISITORS GROUP/EV	ENT
	Host Company	The Peninsula	¥	
Pre-registered Visits	Host Site	Site1	¥	
Group Visitors	Host Building	Building1	•	
Active Visits	Category	_Guest	· ·	Group visits must have a
Denied Visitors	Group Name*	Monting	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	group name.
	Purpose Security Level	Meeting Not Required	▼	
Help	Host Employee	Welch William	 ▼	
	Alternate Host 1		¥	
	Alternate Host 2		٧	
	Date Expected	12/7/2017	at 8 🔻 : 00 🔻	To change arrival & departure
	Expire Date	12/7/2017	at 23 🔻 : 59 🔻	dates & times, click on each box & a drop down menu will appear.
	Visit Location	Building1		urop down mend win appear.
		Enter any ne	cessary notes here.	
	Visit Note	2		
	Notify Visitor			
Visitor's Company				
Visitor's Company First Name* Last Name*				Group Visit Members
First Name*			Add ->	Group Visit Members
First Name*			Add ->	Group guest names will
First Name* Last Name* E-mail Mobile Phone				Group guest
First Name* Last Name* E-mail Driver Id Upload CSV file for ir Choose File No		<		Group guest names will appear in this
First Name* Last Name* E-mail Driver Id Upload CSV file for ir		<		Group guest names will appear in this
First Name* Last Name* E-mail Driver Id Upload CSV file for ir Choose File No Import		<		Group guest names will appear in this box.
First Name* Last Name* E-mail Driver Id Upload CSV file for ir Choose File No	file chosen Card # As a host, I am aw upon myself the re- guidelines, includim - Visitors must dis - Passes cannot b - Visitors must not	are of the Peninsula of sponsibility to ensure ig: play their visitor pass be copied, duplicated		Group guest names will appear in this box.
First Name* Last Name* E-mail Driver Id Upload CSV file for ir Choose File No Import	file chosen Card # As a host, I am awa upon myself the re- guidelines, includin - Visitors must dis - Passes cannot b - Visitors must not after hours.	are of the Peninsula of sponsibility to ensure ig: play their visitor pass be copied, duplicated	Remove Community Association politithat my visitors follow all politic that my visitors follow all politic on the dash of their vehicle, or transferred to anyone el	Group guest names will appear in this box.
irst Name* ast Name*				Group Visit Members

Editing and Deleting Pre-Registered Groups:

- To edit a pre-registered group visit, follow the same instructions used to edit a pre-registered visit.
- To delete a pre-registered group visit, follow the same instructions used to delete a pre-registered visit.

Viewing Daily Visitors:

To view the visitors who have entered the property, click **Active Visits (this means they have been signed in – see 1st picture below)**. This will display all the visitors who have entered the property today. **You will not be able to search for visitors from the past.**

To view the visitors who have NOT have been signed in, click **Pre-Registered Visits (see 2nd picture below).** This will display all the visitors who have been pre-registered and not yet arrived.

